

Resilient Concrete Crosstie and Fastening System Designs for Light Rail, Heavy Rail, and Commuter Rail Transit Infrastructure



**11th World Congress on Railway Research
Vision and Future – OP_26: Infrastructure**

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U.S. Department of Transportation
Federal Transit Administration

RAILTEC
UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN

Outline

- Background and Problem Statement
- Mission and Approach
- Rail Transit Vehicle, Infrastructure, and System Characteristics
- Rail Transit Vehicle Weight and Wheel Loads
- Rail Transit Vehicle Impact Factors
- Field Data Collection
- Future Work

Background and Problem Statement

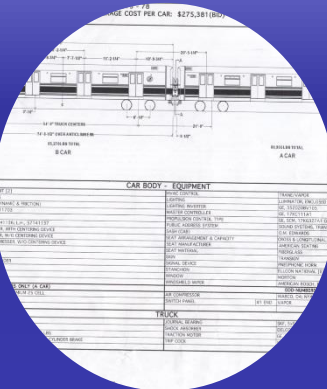
- Rail transit systems have unique loading conditions due to the variety of vehicles used from system to system
- Limited research has been conducted to understand the type and magnitude of loads in rail transit systems
- Aging rail transit infrastructure assets need to be well maintained or replaced to keep the system in a “state of good repair”



Project Mission

Characterize the desired performance and resiliency requirements for concrete crossties and fastening systems, quantify their behavior under load, and develop resilient infrastructure component design solutions for concrete crossties and fastening systems for rail transit operators.


Project Approach




Paper Study



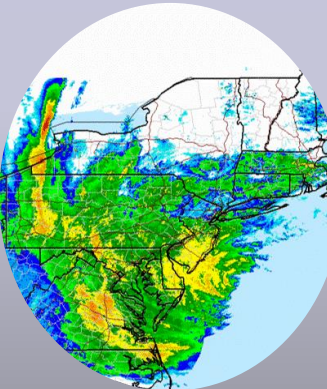
Industry Surveys



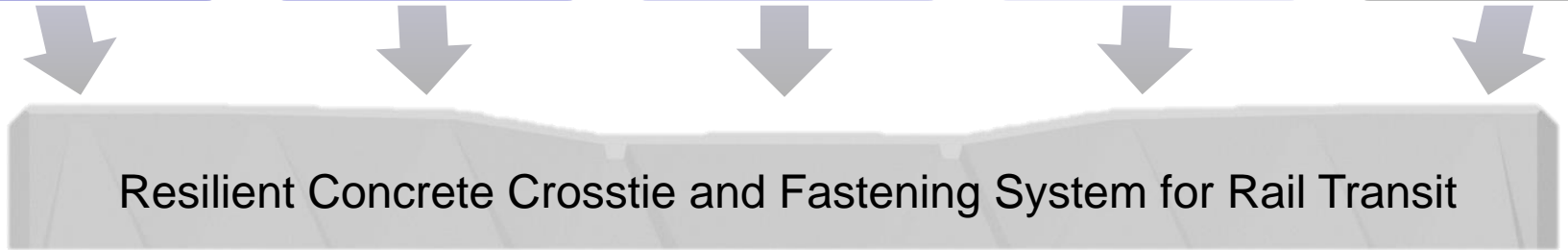
Field Data Collection



Laboratory Experimentation



Environmental Factors and Special Circumstances



Rail Transit Definitions and System Characteristics

	Light Rail (Tram)	Heavy Rail (Metro)	Commuter Rail
Capacity (prs/h)	6,000 – 20,000	10,000 – 60,000	8,000 – 45,000
Exclusive ROW	40% – 90%	100%	100%
Power Supply	Overhead/diesel	Third rail/overhead	Overhead/ third rail/diesel
Area Coverage	Central business district	Mostly central business district	Mostly suburban coverage
Station Spacing	0.25-1 mi (0.4-1.6 km)	0.5-2 mi (0.8-3.2 km)	2-5 mi (3.2-8 km)
Frequency	5-20 minutes	5-20 minutes	0.5-3 hours
Speed	20-55 mph (32-88 km/h)	50-80 mph (80-129 km/h)	30-125 mph (48-201 km/h)

Example



Rail Transit Vehicle Weight and Wheel Loads

```
graph LR; A[Quantify Static Wheel Loads] --> B[Estimate Impact Factors]; B --> C[Quantify In-Service Loads]; C --> D[Design Prototype Transit Crosstie]
```

Quantify
Static Wheel
Loads

Estimate
Impact
Factors

Quantify
In-Service
Loads

Design
Prototype
Transit
Crosstie

Rail Transit Vehicle Weight Definitions

- AW0: Empty vehicle operating weight
- AW1 (Seated Load)
 - Fully seated passenger load + AW0
- AW2 (Design Load)
 - Standing passenger load at $4/\text{m}^2$ + AW1
- AW3 (Crush Load)
 - Standing passenger load at $6/\text{m}^2$ + AW1
- AW4 (Structural Design Load)
 - Standing passenger load at $8/\text{m}^2$ + AW1

Rail Transit Vehicle Weight Definitions

- AW0: Empty vehicle operating weight
- AW1 (Seated Load)
 - Fully seated passenger load + AW0
- AW2 (Design Load)
 - Standing passenger load at $4/m^2$ + AW1
- **AW3 = Maximum Passenger Capacity ×
Average Passenger Weight + AW0**
- AW4 (Structural Design Load)
 - Standing passenger load at $8/m^2$ + AW1

Rail Transit Vehicle Weight Definitions

- Rail transit vehicle information
 - National Transit Database (NTD) Revenue Vehicle Inventory
 - Vehicle datasheets

Vehicle Dimensions and Weight		
Length over couplers	81.4 ft	24820 mm
Width	8.7 ft	2654 mm
Height with pantograph (locked down)	12.4 ft	3786 mm
Maximum pantograph height	17.4 ft (5.3 m)	7010 mm
Vehicle empty weight	89500 lbs (AW0)	40600 kg
High-floor section above 10k	2.2 ft	985 mm
Track gauge	4.7 ft	1435 mm
Wheel base	5.9 ft	1800 mm

Vehicle empty weight	89500 lbs (AW0)	40600 kg
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- These sources provided data for:

- 100% of light rail vehicles (2,072 of 2,072)
- 85% of heavy rail vehicles (9,781 of 11,474)
- 72% of commuter railcars (4,353 of 6,047)
- 91% of commuter locomotives (674 of 738)



Rail Transit Vehicle Weight Definitions

- Average passenger weight
 - 155 lbs (70 kg) per passenger is currently used in the Light Rail Design Handbook*
 - Smith and Schroeder (2013) took quantitative and statistical approach to the best way to account for the growth in rider size and weight over the last 30-40 years

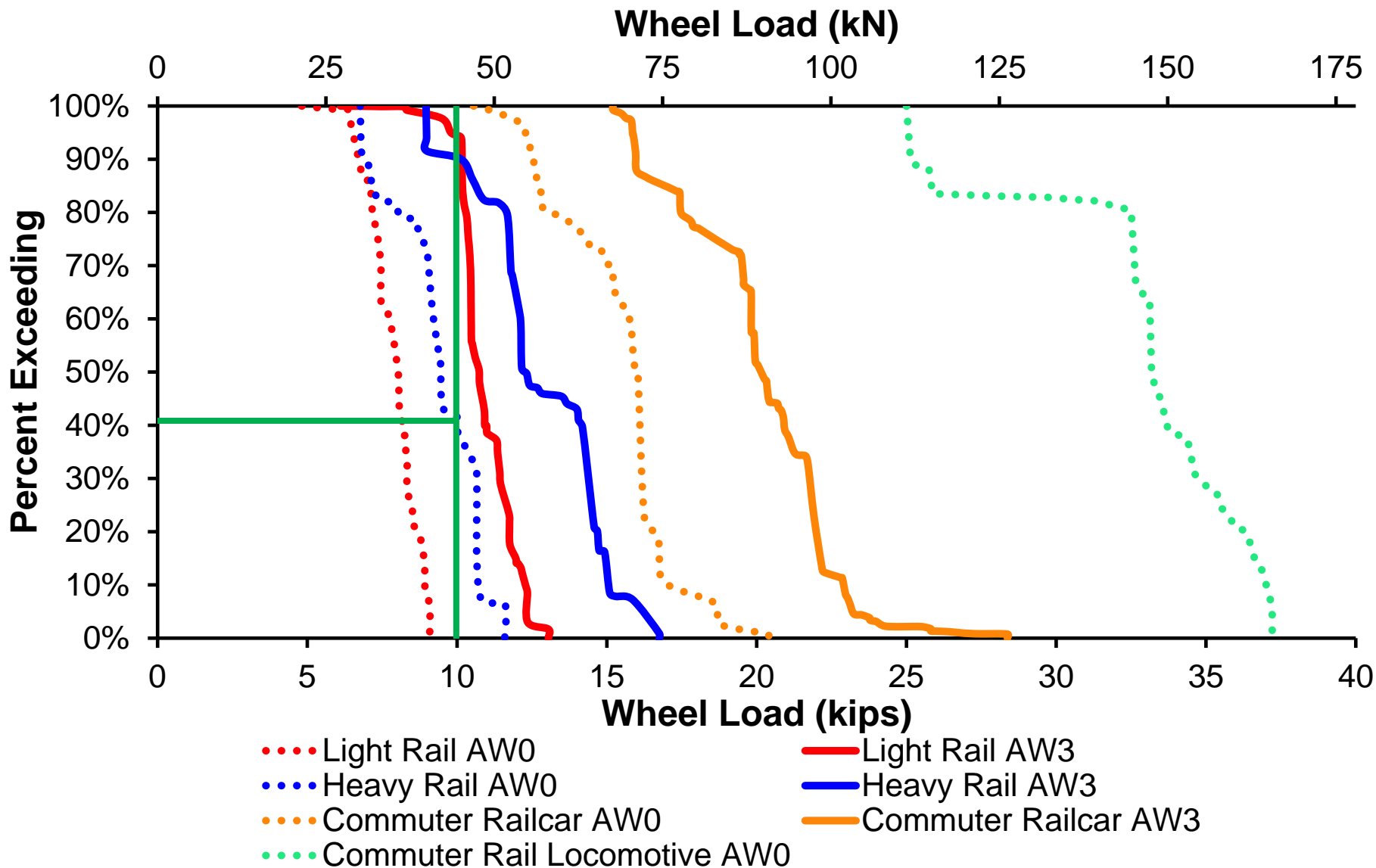
Total Car Weight

$= 199 \text{ lbs} \times \text{Seat Cap.} + 106 \text{ lbs} \times \text{ft}^2 \text{ stand space} + \text{Car Weight}$

- 195 lbs (88.5 kg) is used as average passenger weight to simplify calculation

*Parsons Brinckerhoff, Inc. 2012. Track Design Handbook for Light Rail Transit, TCRP Report 155. Transit Research Board, Washington, DC, USA.

Light Rail, Heavy Rail, and Commuter Rail Vehicle Wheel Load Distribution



Light Rail, Heavy Rail, and Commuter Rail Vehicle Wheel Load Distribution

Imperial Units						
Vehicle Type	AW0 Wheel Load (kips)			AW3 Wheel Load (kips)		
	Minimum	Maximum	Average	Minimum	Maximum	Average
Light Rail	4.8	9.1	7.9	6.1	13.0	10.9
Heavy Rail	6.8	11.6	9.4	8.1	16.8	12.8
Commuter Railcar	10.6	20.4	10.6	15.2	28.4	20.0
Commuter Rail Locomotive	25.0	37.2	32.7	N/A	N/A	N/A

Metric Units						
Vehicle Type	AW0 Wheel Load (kN)			AW3 Wheel Load (kN)		
	Minimum	Maximum	Average	Minimum	Maximum	Average
Light Rail	21.4	40.5	35.2	27.1	57.9	48.5
Heavy Rail	30.3	51.6	41.8	36.0	74.8	57.0
Commuter Railcar	47.2	90.8	47.2	67.6	126.4	89.0
Commuter Rail Locomotive	111.3	165.5	145.5	N/A	N/A	N/A

- This data is balloted for inclusion in the American Railway Engineering and Maintenance-of-way Association (AREMA) Manual for Railway Engineering

Rail Transit Vehicle Impact Factors

```
graph LR; A[Quantify Static Wheel Loads] --> B[Estimate Impact Factors]; B --> C[Quantify In-Service Loads]; C --> D[Design Resilient Transit Crosstie];
```

Quantify
Static Wheel
Loads

Estimate
Impact
Factors

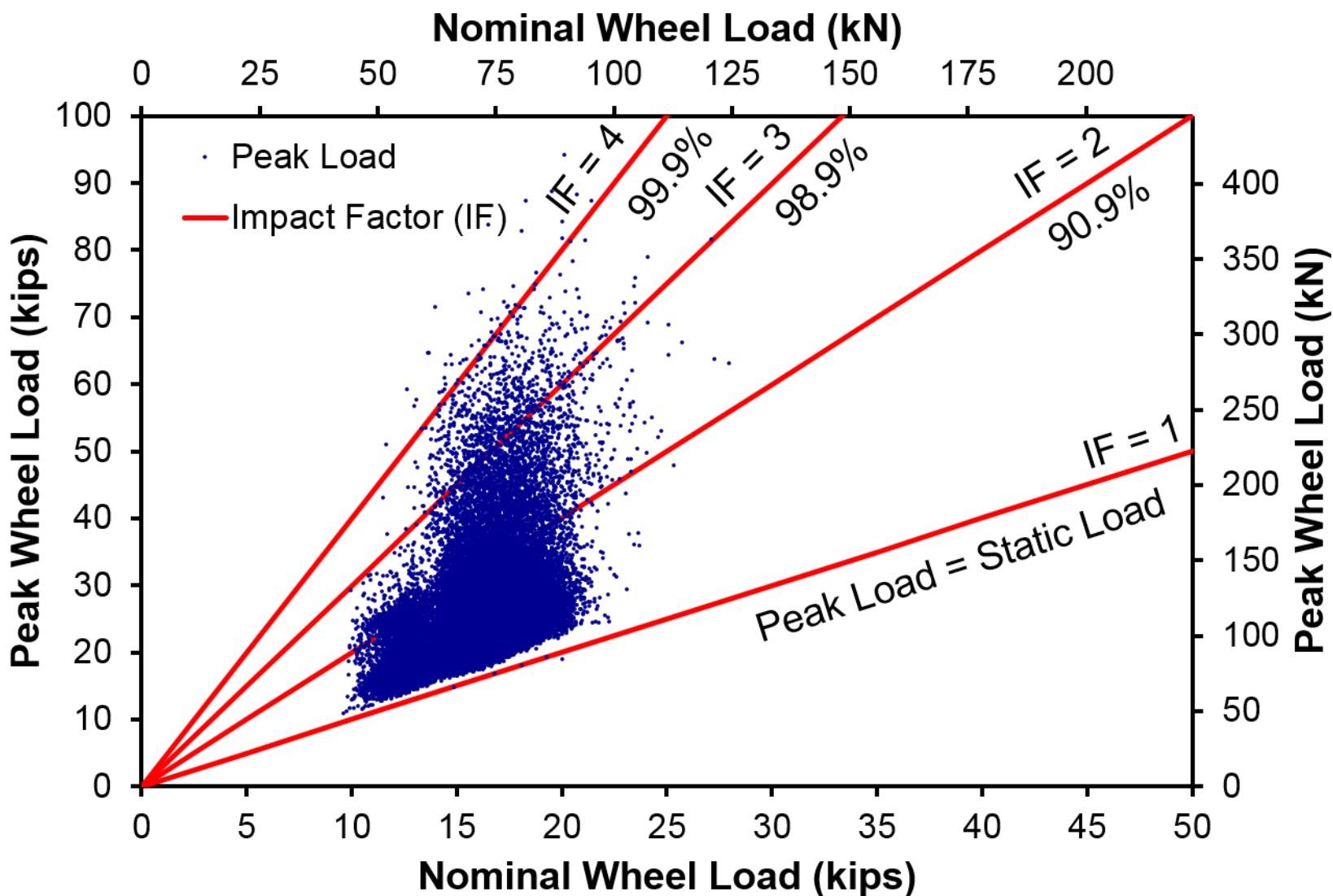
Quantify
In-Service
Loads

Design
Resilient
Transit
Crosstie

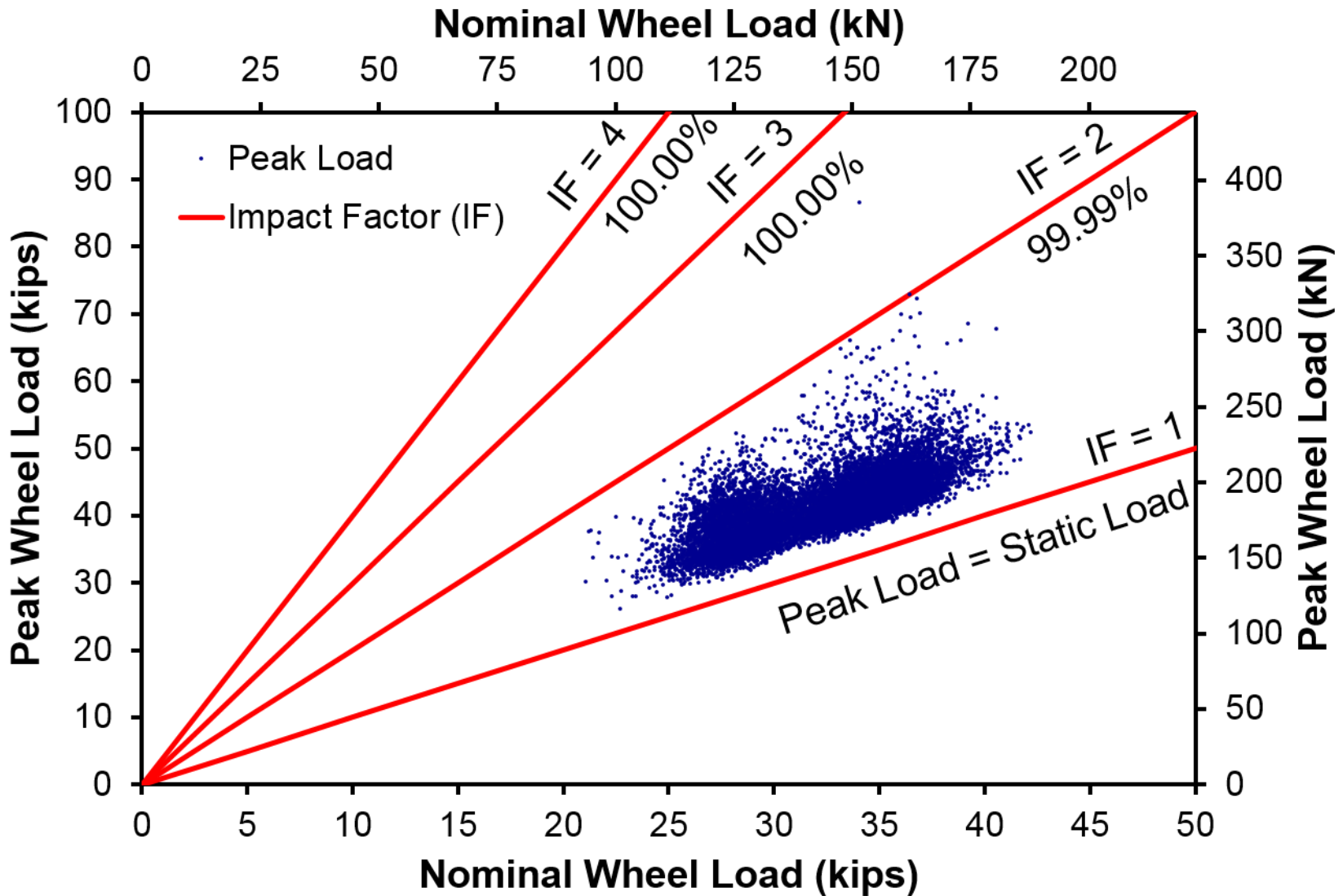
Rail Transit Vehicle Impact Factor

- Impact factor is defined as a percentage increase over static vertical loads intended to estimate the dynamic effect of wheel and rail irregularities
- AREMA recommends an impact factor of 200%, which indicates the design load is three times the static load, equivalent to an impact load factor of 3
- The same impact factor of three applies to both freight railroads and rail transit systems
- Data from a wheel impact load detector (WILD) site on Amtrak's Northeast Corridor between New York City and Washington DC were analyzed to determine optimum design impact factors

Peak Load vs. Nominal Wheel Load for Commuter Railcars



Peak Load vs. Nominal Wheel Load for Commuter Locomotives



Impact Factor Conclusions

- Impact factor of 3 considers 98.9% of nominal commuter railcar wheel loads at the location analyzed
- Impact factor of 2 considers 99.9% of nominal commuter locomotive wheel loads at the location analyzed
- Different types of rail vehicles can impart higher or lower impact loads on the track
 - These data will be further compared to field data collected during this project

Field Data Collection

```
graph LR; A[Quantify Static Wheel Loads] --> B[Estimate Impact Factors]; B --> C[Quantify In-Service Loads]; C --> D[Design Resilient Transit Crosstie];
```

Quantify
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Purpose of Field Data Collection

- Field experimentation is used to quantify the in-service demands placed on the track system across loading conditions and environments
- Metrics to quantify:
 - Crosstie bending strain (crosstie moment design)
 - Rail displacements (fastening system design)
 - Vertical and lateral input loads (crosstie and fastening system design, and load environment characterization)

Partner Agencies



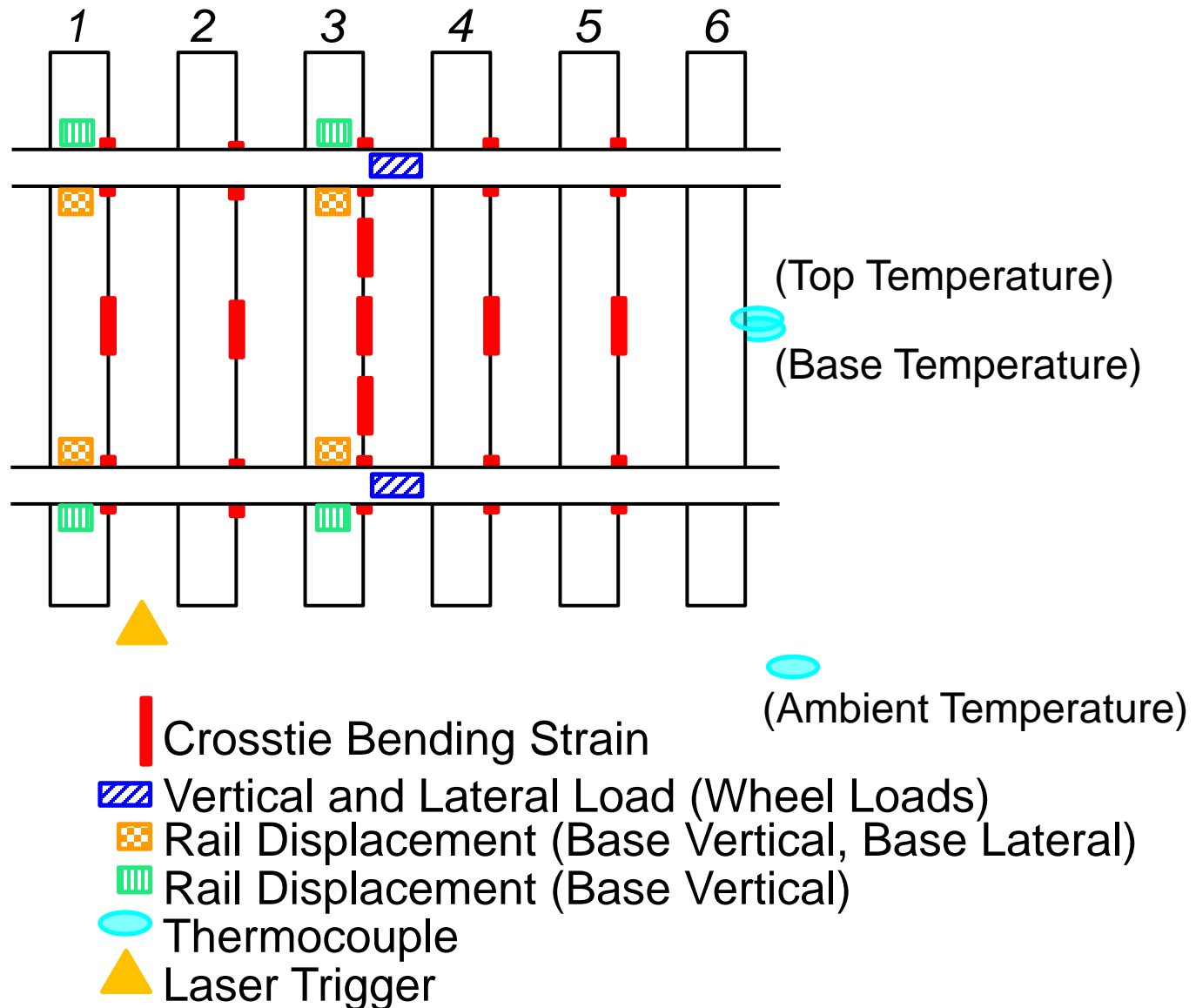
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Field Instrumentation Timeline

- MetroLink: Fall '15, Winter '16
- NYCT: Spring '16
- Metra: Summer '16
- TriMet: TBD

Instrumentation Map



Automated Data Acquisition System

- Automated data collection systems have been deployed at MetroLink and New York City Transit sites using National Instruments (NI) Compact DAQ (cDAQ) equipment
- Laser sensor triggers data collection every time a train passes the site
- Thermocouple data is recorded every 5 minutes, 24 hours per day
- A third system will be installed at the Metra site in summer 2016



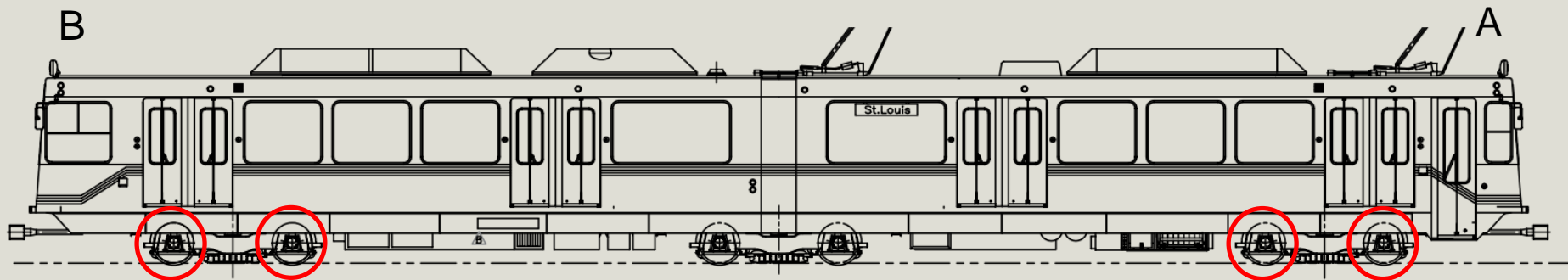
Preliminary Data

- Automated DAQ system collects an average of:
 - 154 train data files per day at the MetroLink site
 - Tangent location
 - Maximum operating speed: 55 mph (88 km/h)
 - Deployed on March 18, 2016
 - 88 train data files per day at the New York City Transit site
 - Curve location: 3.6° (485 m radius)
 - Maximum operating speed: 30 mph (48 km/h)
 - Deployed on April 25, 2016

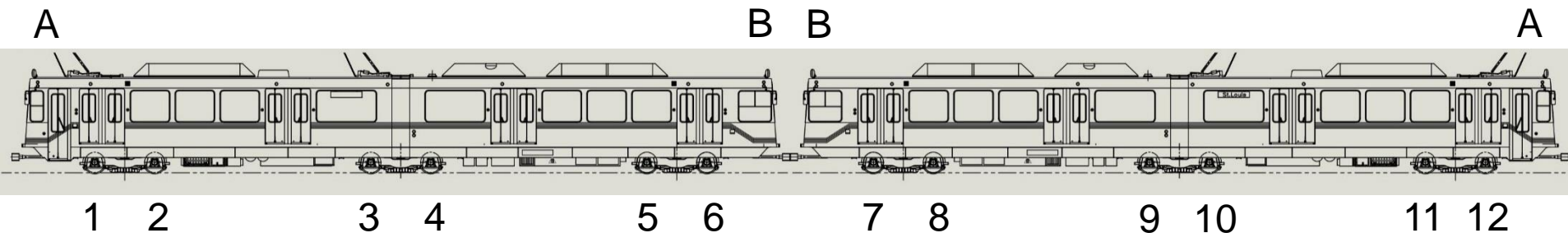
MetroLink Light Rail Vehicles

Siemens SD-400 & SD-460

- 2-vehicle (12 axle) trainsets
- Traction motor and gearbox locations:

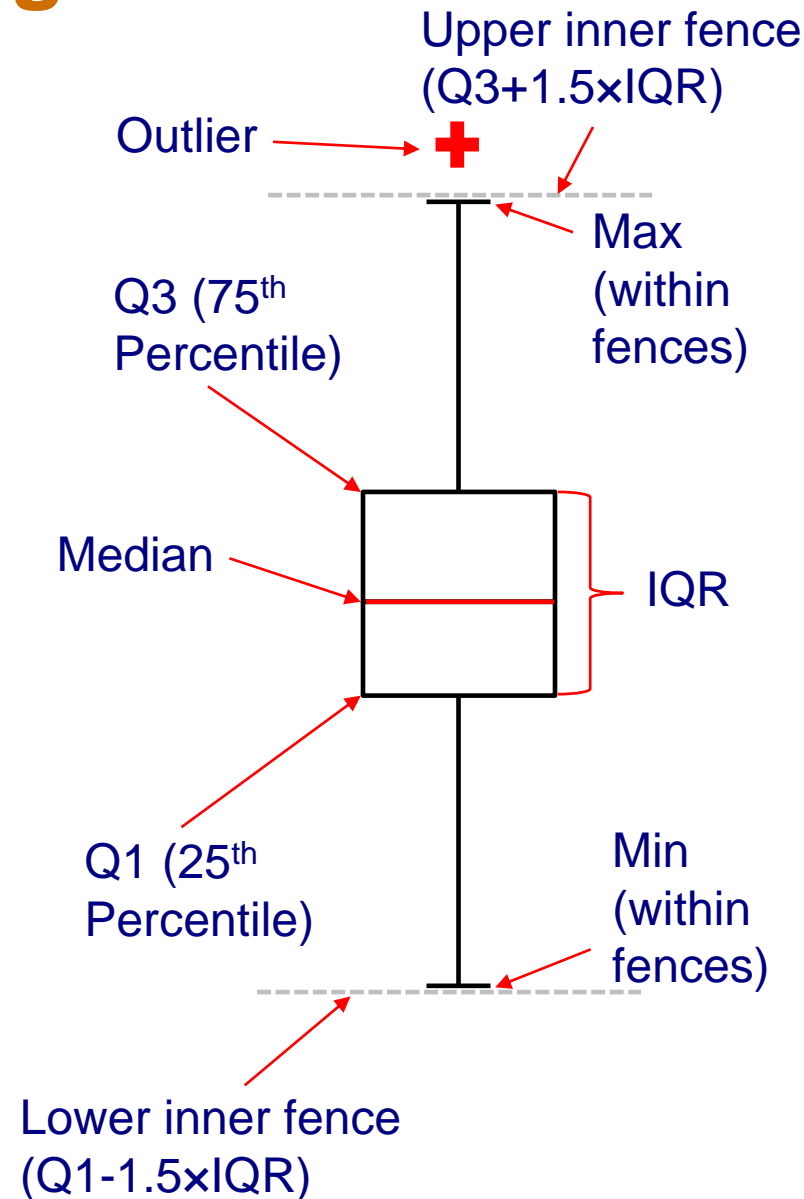


- Normal trainset configuration:

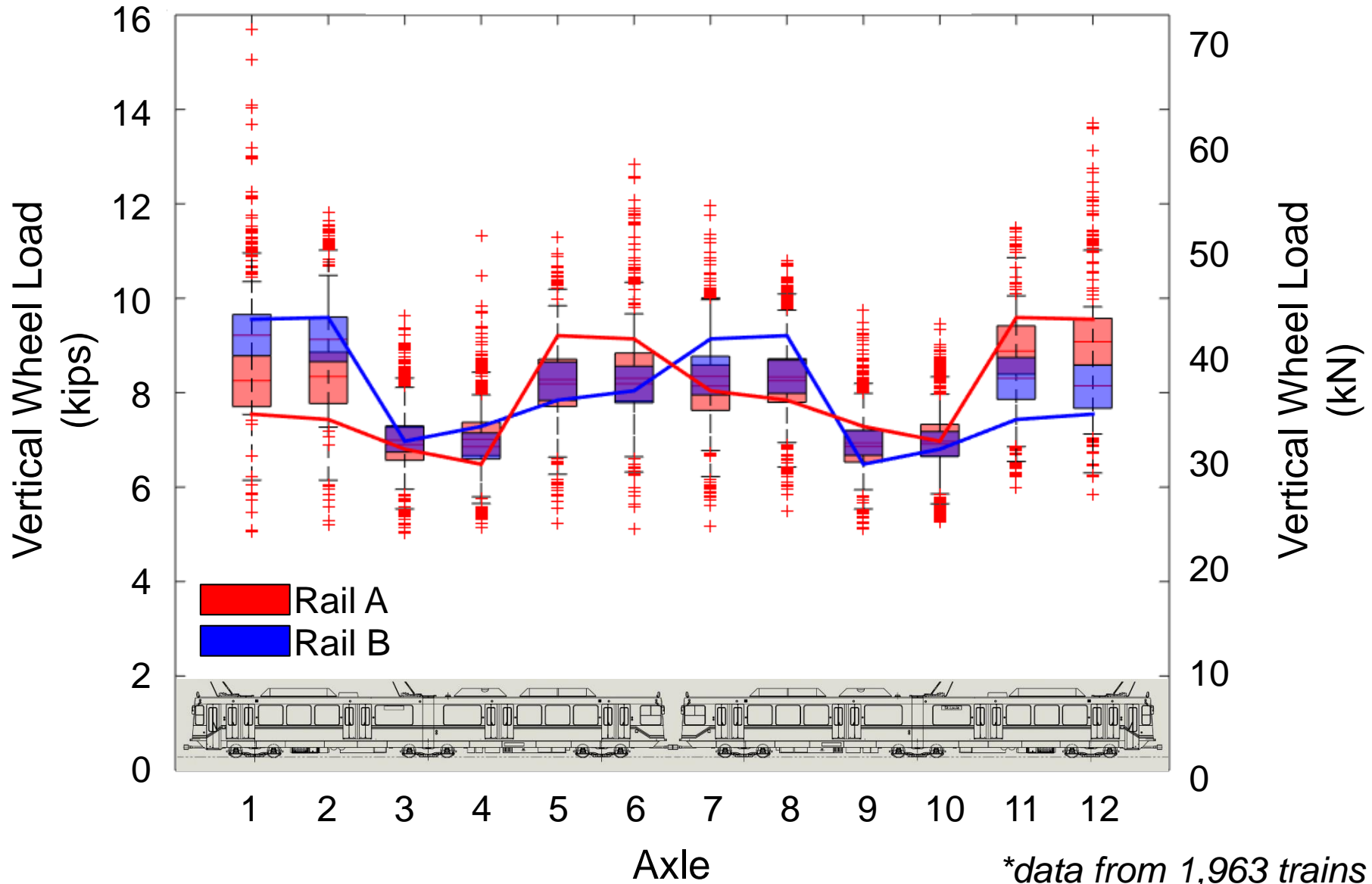


Box Plot Background

- Box plots are great to:
 - Visualize outliers
 - Compare variability of different cases
 - Check for symmetry
 - Check for normality



Light Rail Vertical Loads



Field Data Collection Conclusions

- Automated data collection systems can be deployed at remote locations and will run reliably for long durations
- In-service wheel loads may be up to 1.5 times more than the static wheel load for a rail transit vehicle
- Large amounts of data collected at automated sites requires automated or semi-automated data processing

Future Work

- Further expand the understanding of vehicle and infrastructure characteristics for rail transit systems
- Incorporate field data to evaluate the effectiveness of dynamic factor models and rail seat load models for light rail and heavy rail systems
- Install automated data collection system on commuter rail transit system (Metra, Chicago, IL, USA)

2016 International Crosstie & Fastening System Symposium

- Co-organized by: **RailTEC, AREMA Committee 30 (Ties), Railway Tie Association (RTA)**
- **Three day conference with presentations, discussions, and a technical tour**
- **14-16 June 2014** – Sessions on UIUC campus in Champaign, IL
- **15 June 2014** – Technical tour to UIUC's Research and Innovation Laboratory (RAIL)
 - NDT Corp. Demonstration Outside RAIL
- Keynote address by David Connell, UPRR VP Engineering *Retired*
- Draft program released
- To date:
 - 38 presentations accepted
 - 14 supporters
 - Registration open



2016 International Crosstie & Fastening System Symposium

14-16 June 2016



PHOTO BY MARCUS DEBOSH

In Partnership with



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 - Progress Rail Services – Fastening Solutions
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 - GIC Inc.
 - Hanson Professional Services, Inc.
 - Amtrak

FTA Industry Partners:



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PUBLIC
TRANSPORTATION
ASSOCIATION



New York City Transit



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